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## FORM D

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

## FORM D

OMB APPROVAL 3235-0076 OMB Number: Expires: April 30,2008 Estimated average burden

# NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D. **SECTION 4(6), AND/OR** UNIFORM LIMITED OFFERING EXEMPTION

hours per response. . . . . 16.00

( check if this is an amendment and name has changed, and indicate change.) Name of Offering Membership Interests Rule 504 Rule 505 Rule 506 Section 4(6) ULOE Filing Under (Check box(es) that apply): Type of Filing: New Filing Amendment A. BASIC IDENTIFICATION DATA Enter the information requested about the issuer Name of Issuer ( check if this is an amendment and name has changed, and indicate change.) NQ CCG, LLC Address of Executive Offices (Number and Street, City, State, Zip Code) Telephone Number (Including Area Code) 120 E. De La Guerra Street, Santa Barbara, California 93101 (805) 963-0024 Address of Principal Business Operations (Number and Street, City, State, Zip Code) Telephone Number (Including Area Code) (if different from Executive Offices) Brief Description of Business Financial Services Type of Business Organization other (please specify): corporation limited partnership, already formed business trust limited partnership, to be formed Limited Liability Company Month Actual Estimated Actual or Estimated Date of Incorporation or Organization: 0 7 0 5 Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State: CN for Canada; FN for other foreign jurisdiction) GENERAL INSTRUCTIONS Federal: Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6). When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on

which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

#### State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

#### ATTENTION-

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate lederal notice will not result in a loss of an available state exemption unless such exemption is predictated on the filing of a federal notice.

> Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

		A. BASIC II	DENTIFICATION DATA	• ,		
2. Enter the information re	equested for the fo	llowing:				
<ul> <li>Each promoter of</li> </ul>	the issuer, if the is	suer has been organized	within the past five years;			
<ul> <li>Each beneficial ow</li> </ul>	vner having the pov	ver to vote or dispose, or d	direct the vote or disposition	on of, 10% or more o	f a class of equity securities of the is	suer
<ul> <li>Each executive of</li> </ul>	ficer and director o	of corporate issuers and o	of corporate general and m	anaging partners of	partnership issuers; and	
<ul> <li>Each general and i</li> </ul>	managing partner o	of partnership issuers.				
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Office	r Director	General and/or Managing Partner	
Full Name (Last name first,	if individual)					
Robert Hughes Trustee		y Living Trust				
Business or Residence Addre 120 E. De La Guerra Str			Code)			-
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	r Director	General and/or Managing Partner	
Full Name (Last name first, Pigeon, Matthew	if individual)					
Business or Residence Addre	-		Code)			
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner	
Full Name (Last name first, Forrester, Andrew H.	if individual)					
Business or Residence Addre 375 Mount Holly Road, K		•	Code)			
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner	
Full Name (Last name first,	if individual)					
Schapiro, lan						
Business or Residence Addre 11611 San Vicente Blvd	`	• • • • • • • • • • • • • • • • • • • •	Code)			
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner	
Full Name (Last name first, i Shea, Joseph	if individual)					
Business or Residence Addre 29 Draper Ave., Arlingtor		Street, City, State, Zip C	Code)			
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner	
Full Name (Last name first, i Tatman, Taylor	f individual)					
Business or Residence Addre 120 E. De La Guerra Str	7		Code)			
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner	
Full Name (Last name first, i DeJohn, Francois	f individual)					
Business or Residence Addre 3700 State Street, Suite 2			Code)			
	(Use blan	nk sheet. or copy and use	additional copies of this	sheet, as necessary)		

		A. BASIC ID	ENTIFICATION DATA		
2. Enter the information re	quested for the fol	lowing:			
• Each promoter of t	he issuer, if the iss	suer has been organized v	vithin the past five years;		
<ul> <li>Each beneficial ow.</li> </ul>	ner having the pow	er to vote or dispose, or di	rect the vote or disposition	of, 10% or more o	f a class of equity securities of the issuer.
<ul> <li>Fach executive off</li> </ul>	icer and director o	f corporate issuers and of	corporate general and ma	naging partners of	partnership issuers; and
<ul> <li>Each general and n</li> </ul>	nanaging partner o	f partnership issuers.			
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or
		Denericial owner			Managing Partner
Full Name (Last name first, i Binder, Jonathan	f individual)				
Business or Residence Addre 825 Highland Lane, Suite	•		ode)		
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, i Binder, Andrew S.	f individual)				
Business or Residence Addre 1487 Crestline Drive, San			ode)		
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, i Kevin Horner for Horner		vocable Trust	**************************************		
Business or Residence Addre 4658 Del Moreno Drive, V		•	ode)		
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, i	f individual)				
Kevin Birch and Melissa h	(. Birch, Co-Trus	stees of The Birch Far	niliy Trust dated June 2	23, 2005	
Business or Residence Addre 108 Northridge Road, Sa	•		ode)		
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, it Michael Wolseley for Wo		ust			
Business or Residence Addre 3709 Hitchcock Ranch Re			ode)		
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, in Dan Firestone Living True	•				
Business or Residence Address 5383 Hollister Ave., Suite		·	ode)		
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, it	findividual)	· · · · · · · · · · · · · · · · · · ·		· · · · · · · · · · · · · · · · · · ·	
Gil Vernon Revocable Tr					
Business or Residence Address 5383 Hollister Ave., Suite	•	•	ode)		
	(Use blan	nk sheet, or copy and use	additional copies of this s	heet, as necessary)	

### A. BASIC IDENTIFICATION DATA Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer. Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) Sheppard Mullin Richter & Hampton, LLP Business or Residence Address (Number and Street, City, State, Zip Code) 333 S. Hope Street, 48th floor, Los Angeles, CA 90071 ☐ Beneficial Owner Check Box(es) that Apply: Promoter Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Executive Officer Check Box(es) that Apply: Promoter Beneficial Owner Director General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: Beneficial Owner Executive Officer Promoter Director General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: Beneficial Owner Executive Officer Promoter Director General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) (Use blank sheet, or copy and use additional copies of this sheet, as necessary)

					В. І	NFORMAT	ION ABOU	T OFFERI	ING			. "15.31	a natig
1.	Hac the	icener col	d or does th	he iccuer i	ntend to se	ell to non-s	occredited i	invectors in	n this offer	ina?		Yes	No
1.	1. Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?  Answer also in Appendix, Column 2, if filing under ULOE.												
2.	the state of the s												.000.000
۷.	A												No
3.	Does th	e offering	permit join	t ownershi	ip of a sing	gle unit?	• • • • • • • • • • • • • • • • • • • •		•••••			Yes	
4.	commis If a pers or states	ssion or sim son to be lis s, list the na	ilar remune sted is an ass	ration for s sociated pe broker or d	solicitation erson or age ealer. If me	of purchas ent of a brol ore than fiv	ers in conn ker or deale e (5) perso	ection with er registere ns to be list	sales of se d with the ted are asso	curities in SEC and/or	lirectly, any the offering r with a state sons of such		
Ful	Name (	Last name	first, if indi	ividual)									
Bus	iness or	Residence	Address (N	lumber and	d Street, C	ity, State, 2	Zip Code)						<del>-</del>
Nar	ne of As	sociated Bi	roker or De	aler									
Stat	es in Wh	nich Persor	Listed Has	s Solicited	or Intends	s to Solicit	Purchasers	;					
	(Check	"All States	s" or check	individual	l States)	•••••	·····			••••••		☐ Al	l States
	AL	AK	AZ	AR	CA	CO	CT	DE	DC	FL	[GA]	HI	ΠD
	IL	IN	IA	KS	KY	LA	ME	MD	MA	MI	MN	MS	MO
	MT	NE	NV	NH	NJ	NM	NY	NC	ND	OH	OK	OR	PA
	RI	SC	SD	[TN]	TX	UT	VT	VA	WA	WV	WI	WY	PR
Ful	Name (	Last name	first, if indi	ividual)									
Bus	iness or	Residence	: Address (N	Number an	d Street, C	City, State,	Zip Code)						
Nar	ne of Ass	sociated Br	oker or Dea	aler									
Stat	es in Wh	nich Person	Listed Has	Solicited	or Intends	to Solicit	Purchasers						
	(Check	"All States	s" or check	individual	States)	•••••						☐ All	l States
	AL	AK	AZ	AR	CA	CO	CT	DE	DC	FL	GA	HI	ID
	IL	ĪN	IA	KS	KY	LA	ME	MD	MA	MI	MN	MS	MO
	MT	NE	NV	NH	NJ	NM	NY	NC	ND	OH	OK)	OR	PA
	RI	SC	SD	TN	TX	UT	VT	VA	WA	WV	Wl	WY	PR
Ful	Name (	Last name	first, if indi	ividual)									
Bus	iness or	Residence	Address (N	Number an	d Street, C	City, State,	Zip Code)						
Nan	ne of Ass	sociated Br	oker or Dea	aler									
Stat	es in Wh	ich Person	Listed Has	Solicited	or Intends	to Solicit	Purchasers						···
		"All States	" or check	individual	States)	**************		***************		*************		All	States
	(Check												
	(Check	AK	AZ	AR	CA	CO	CT	DE	DC	FL	GA	HI	ID
	`	AK IN NE	AZ IA NV	AR KS NH	CA KY NJ	CO LA NM	CT ME NY	DE MD NC	DC MA ND	FL MI OH	GA MN OK	HI MS OR	MO PA

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

# C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if the answer is "none" or "zero." If the transaction is an exchange offering, check this box and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.		
	•	Aggregate	Amount Already
	Type of Security	Offering Price	Sold
	Debt		
	Equity	\$_785,000.00	\$ 785,000.00
	Common Preferred		
	Convertible Securities (including warrants)	\$	\$
	Partnership Interests	\$	\$
	Other (Specify)	\$	\$
	Total	\$_785,000.00	\$ 785,000.00
	Answer also in Appendix, Column 3, if filing under ULOE.		
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."		
		Number Investors	Aggregate Dollar Amount of Purchases
	Accredited Investors	15	\$ 785,000.00
	Non-accredited Investors		\$
	Total (for filings under Rule 504 only)		\$
	Answer also in Appendix, Column 4, if filing under ULOE.		
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1.		
	Type of Offering	Type of Security	Dollar Amount Sold
	Rule 505		\$
	Regulation A		\$
	Rule 504		\$
	Total		\$ 0.00
4	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the insurer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		
	Transfer Agent's Fees		\$
	Printing and Engraving Costs		\$
	Legal Fees	<b>V</b>	\$_35,000.00
	Accounting Fees		\$
	Engineering Fees		\$
	Sales Commissions (specify finders' fees separately)		\$
	Other Expenses (identify)		\$
	Total		\$ 35,000.00

C. OFFERING PRICE, N	iumber of investors, expenses a	ND USE OF PROCEEDS	
d total expenses furnished in response to Part	C — Question 4.a. This difference is the "a	djusted gross	\$ <u>750,000</u> .00
ch of the purposes shown. If the amount for eck the box to the left of the estimate. The to	or any purpose is not known, furnish an tal of the payments listed must equal the a	estimate and	
		Payments to Officers, Directors, & Affiliates	
llaries and fees			
rchase of real estate		[] \$	
rchase, rental or leasing and installation of	machinery	□ \$	□\$
equisition of other businesses (including the fering that may be used in exchange for the	e value of securities involved in this assets or securities of another	_	_
		<del></del>	
		_	
		\$	_ []\$
olumn Totals		\$ <u>0.00</u>	\$ <u>750,00</u> 0.00
			<u>750,000</u> .00
	D. FEDERAL SIGNATURE		
ire constitutes an undertaking by the issuer to	o furnish to the U.S. Securities and Excha	ange Commission, upon writ	
(Print or Type)	Signature .	Date 0//	
CG, LLC	mart Nigo	1 96/2	1005
of Signer (Print or Type) w Pigeon	Title of Signer (Print or Type) Manager		
	Enter the difference between the aggregate and total expenses furnished in response to Part of occeeds to the issuer."  dieate below the amount of the adjusted gross such of the purposes shown. If the amount for the conceeds to the left of the estimate. The total conceeds to the issuer set forth in response to the issuer set forth in response to the estimate of the estimate. The total conceeds to the issuer set forth in response to the issuer set forth in response to the estimate of the estimate. The total conceeds to the issuer set forth in response to the estimate of the estimate o	Enter the difference between the aggregate offering price given in response to Part C — detail expenses furnished in response to Part C — Question 4.a. This difference is the "socceeds to the issuer."  dieate below the amount of the adjusted gross proceed to the issuer used or proposed to the form the purposes shown. If the amount for any purpose is not known, furnish an act the box to the left of the estimate. The total of the payments listed must equal the acoceeds to the issuer set forth in response to Part C — Question 4.b above.  The payments are constituted and the state of the payments listed must equal the acoceeds to the issuer set forth in response to Part C — Question 4.b above.  The payment of leasing and installation of machinery dequipment construction or leasing of plant buildings and facilities constitutes involved in this ferring that may be used in exchange for the assets or securities of another such payment of indebtedness constitutes of indebtedness constitutes and the column totals added)  The payments Listed (column totals added)  Difference is the "soccer in the payments and the payments of the U.S. Securities and Exchaption furnished by the issuer to furnish to the U.S. Securities and Exchaption furnished by the issuer to any non-accredited investor pursuant to paragraph (Print or Type)  CG, LLC  Enter the difference is the "coceed to the issuer to any non-accredited investor pursuant to paragraph (Print or Type)  CG, LLC	Payments to Officers, Directors, & Affiliates alaries and fees

# ----- ATTENTION -----

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

		E. STATE SIGNATURE	, i.i.	
1.		ribed in 17 CFR 230.262 presently subject to any of the disqualification h rule?	Yes	No <b>X</b>
	<b>.</b>	See Appendix, Column 5, for state response.		

- 2. The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed a notice on Form D (17 CFR 239.500) at such times as required by state law.
- 3. The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees.
- 4. The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied.

The issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

Issuer (Print or Type)	Signature	Date
NQ CCG, LLC	mut fice	9/6/2005
Name (Print or Type)	Title (Print or Type)	
Matthew Pigeon	Manager	

#### Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

#### APPENDIX 4 2 3 5 1 Disqualification Type of security under State ULOE Intend to sell and aggregate (if yes, attach to non-accredited offering price Type of investor and explanation of investors in State offered in state amount purchased in State waiver granted) (Part B-Item 1) (Part C-Item 1) (Part C-Item 2) (Part E-Item 1) Number of Number of Accredited Non-Accredited Yes No Investors **Investors** State Amount Amount Yes No ALΑK ΑZ AR CA LLC interests \$685,000.00 12 X × CO CTDE DC FLX LLC interests \$25,000.00 GA × HI ID IL IN IA KS KY LA ME MD × \$25,000.00 1 X MA LLC interests MI MN MS

### 2 1 3 4 Disqualification Type of security under State ULOE Intend to sell and aggregate (if yes, attach to non-accredited offering price Type of investor and explanation of offered in state amount purchased in State investors in State waiver granted) (Part B-Item 1) (Part C-Item 1) (Part C-Item 2) (Part E-Item 1) Number of Number of Accredited Non-Accredited Investors Investors No State Yes No Amount Amount Yes MO MT NE NV NH NJ NM LLC interests X 1 X \$50,000.00 NY NC ND ОН OK OR PA RI SC SD TN TXUT VT VA WA $\mathbf{W}\mathbf{V}$ WI

APPENDIX

				APP	ENDIX					
1		2	3		4					
	to non-a investor	to sell accredited is in State -Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)		Type of investor and amount purchased in State (Part C-Item 2)				lification ate ULOE , attach ation of granted) -Item 1)	
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No	
WY										
PR										